

**S4 Capital Holdings Limited (the
Company)**

Notice of intended merger

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), the Company gives notice that gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law of the Law, with S4 Capital Acquisitions 1 Limited;

2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;

3. any creditor of the Company may:

(a) object to the merger under Article 127FE(2)(a) of the Law; or

(b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

Dated: 1 October 2025

By order of the board of
S4 Capital Holdings Limited

Registered Office:

3rd Floor, 44 Esplanade, St Helier, JE4
9WG, Jersey