

**S4 Capital UK Holdings Limited (the  
Company)**

**Notice of intended merger**

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), S4 Capital UK Holdings Limited (the **Company**) gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law of the Law, with S4 Capital CAD Finance Limited and S4 Capital AUD Finance Limited;
2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;

**Dated:** 30 December 2024

By order of the board of  
**S4 Capital UK Holdings Limited**

**Registered Office:**

3rd Floor, 44 Esplanade  
St Helier  
Jersey  
JE4 9WG