

**S4 Capital AUD Finance Limited (the
Company)**

Notice of intended merger

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), S4 Capital AUD Finance Limited (the **Company**) gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law, with S4 Capital UK Holdings Limited;
2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;

Dated: 30 December 2024

By order of the board of
S4 Capital AUD Finance Limited

Registered Office:

3rd Floor, 44 Esplanade
St Helier
Jersey
JE4 9WG