

TMF CHANNEL ISLANDS LIMITED

(the Company)

Notice of intended merger

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), (the **Company**) gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law, with TMF Group Fund Services (Jersey) Limited and TMF Property Services Limited;

2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;

3. any creditor of the Company may:

(a) object to the merger under Article 127FE(2)(a) of the Law; or

(b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

Dated: 11 December 2023

By order of the board of
TMF Channel Islands Limited

Registered Office:

Level 1, IFC1, The Esplanade, St. Helier,
Jersey JE2 3BX