

COMPANIES (JERSEY) LAW 1991
(as amended) (the "Companies Law")

ICN TOOLE & CO LIMITED
(the "Company")

Notice to creditors known to the directors of the Company to have a claim against the Company
exceeding £5,000

Notice is hereby given pursuant to Article 127FC of the Companies Law that:

1. the Company intends to merge, in accordance with Part 18B of the Companies Law, with Purpose Limited a company incorporated in Jersey, with registered number 95324 (the "**Merger**");
2. that the Company's special resolution passed under Article 127FA of the Companies Law relating to the Merger, is available to creditors from the Company, free of charge, on request; and
3. any creditor of the Company may:
 - a. object to the Merger under Article 127FE(2)(a) of the Companies Law; or
 - b. require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Companies Law.

Dated: 22nd May 2023

ICN TOOLE & CO LIMITED

Registered office: 12 Dumaresq Street,, St. Helier, JE2 3RL, Jersey