

**Kentz Corporation Limited**

**Notice of intended mergers**

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), Kentz Corporation Limited (the **Company**) gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law of the Law, with Kentz International Limited, Kentz TSS (Global) Limited and Leonora Limited;
2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;
3. any creditor of the Company may:
  - (a) object to the mergers under Article 127FE(2)(a) of the Law; or
  - (b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the mergers.

**Dated:** 14 April 2022

By order of the board of  
**Kentz Corporation Limited**

**Registered Office:**

3<sup>rd</sup> Floor  
44 Esplanade  
St Helier  
Jersey JE4 9WG