

**Barrick Gold (Zaldivar Aqua) Limited**  
**(the “Company”)**

**Notice of intended merger**

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the “**Law**”), Barrick Gold (Zaldivar Aqua) Limited (the “**Company**”) gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law, with Barrick Gold (Zaldivar) 2 Limited;

2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;

3. any creditor of the Company may:

(a) object to the merger under Article 127FE(2)(a) of the Law; or

(b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

**Dated:** 4 April 2022

By order of the board of

**Barrick Gold (Zaldivar Aqua) Limited**

**Registered Office:**

3<sup>rd</sup> Floor  
Unity Chambers  
28 Halkett Street  
St Helier  
Jersey JE2 4WJ

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**(the "Company")**

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