

**S4 Capital Acquisitions 1 Limited (the Company)**

**Notice of intended merger**

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), the Company gives notice that:

1. the Company intends to merge, in accordance with Article 127FA of the Law, with S4 Capital Holdings Limited;

2. the Company's special resolutions passed under Article 127FA of the Law are available to creditors from the Company, free of charge, on request;

3. any creditor of the Company may:

(a) object to the merger under Article 127FE(2)(a) of the Law; or

(b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

**Dated:** 1 October 2025

By order of the board of

**S4 Capital Acquisitions 1 Limited**

**Registered Office:**

3rd Floor, 44 Esplanade, St Helier, JE4 9WG, Jersey