

**De Beers India Holdings Limited (the  
Company)**

**Notice of intended merger**

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), the Company gives notice that:

1. the Company intends to merge, in accordance with Part 18B of the Law, with De Beers Exploration Holdings Limited;
2. the Company's special resolution passed under Article 127FA of the Law is available to creditors from the Company, free of charge, on request;
3. any creditor of the Company may:
  - (a) object to the merger under Article 127FE(2)(a) of the Law; or
  - (b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

By order of the board of  
**De Beers India Holdings Limited**

**Registered Office:**

3rd Floor  
44 Esplanade  
St Helier  
Jersey  
JE4 9WG

JFSC	
REGISTRY RECEIVED ON	
11 DEC 2019	
REGISTERED ON	
DATE AMENDED	
INITIALS	DATABASES



DTFDRN

125442