

Anglo American Overseas Limited

(the Company)

Notice of intended merger

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), the Company gives notice that:

1. the Company intends to merge, in accordance with Part 18B of the Law, with Anglo American Finance Overseas Holdings Limited;

2. the Company's merger agreement is available to creditors from the Company, free of charge, on request;

3. any creditor of the Company may:

(a) object to the merger under Article 127FE(2)(a) of the Law; or

(b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

By order of the board of

Anglo American Overseas Limited

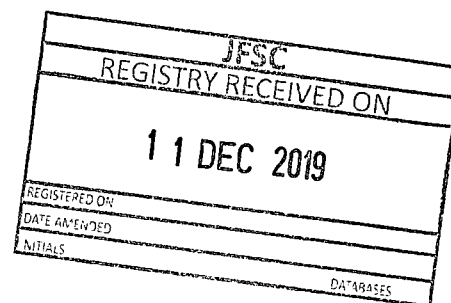
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DTFDRN

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