



ART 127FC - PUBLIC NOTICE

NOTICE OF INTENDED MERGER PURSUANT TO ARTICLE 127FC OF THE COMPANIES (JERSEY) LAW 1991 (as amended) (the "Law"):

In accordance with Article 127FC of the Law **NOTICE** is hereby given that **ACTEEUM LIMITED** (a Jersey registered company with registration number 93365) (the "**Company**") intends to merge with **ACTEEUM HOLDING LIMITED** (a Jersey registered company with registration number 93366) in accordance with Part 18B of the Law by way of a holding company merger for the purposes of the Article 127FA of the Law, so that the merged body will be Acteeum Holding Limited continuing as the survivor company (the "**Merger**").

A special resolution approving the merger under Article 127FA of the Law has been passed by the Company (the "**Special Resolution**") and is available to creditors of the Company, free of charge, on request.

Any creditor of the Company may object to the proposed Merger under Article 127FE(2)(a) of the Law. Article 127FE(2)(a) provides that a creditor of a merging company who objects to the merger may, within 21 days after the date of publication of the notice under Article 127FC(5) of the Law, give notice of the creditor's objection to the company.

Any creditor of the Company may also require the Company to notify it if any other creditor of the Company applies to court under Article 127FE(2)(b) of the Law. Article 127FE(2)(b) of the Law provides that a creditor of a merging company that objects to the merger (under Article 127FE(2)(a) of the Law), may within 21 days of the date of the notice of the objection, if the creditor's claim against the company has not been discharged, apply to the court for an order restraining the merger or modifying the special resolutions of the merging companies passed under Article 127FA of the Law.

However, it is anticipated that all of the members and known creditors of the Company and Acteeum Holding Limited will agree in writing (for the purposes of Article 127FJ(3) of the Law) to an application to complete the Merger being made by the Company and Acteeum Holding Limited to the registrar pursuant to Article 127FJ(2) of the Law, within 21 days after the date of publication of this notice (being a notice under Article 127FC(5) of the Law).

Please be advised that following the Merger, all the property and rights to which the merging bodies were entitled immediately before the merger will become the property and rights of the merged body.

Any creditor of the Company that wishes to receive a copy of the Special Resolution passed by the Company, that wishes to give notice of objection or that otherwise wishes to contact the Company should write to the Company at 26 New Street, St Helier, Jersey JE2 3RA or contact Henrik Stig Moeller by email at: hsm@acteeum.com.

Dated: 16 December 2016

For and on behalf of
Ocorian Corporate Services (Jersey) Limited

Director

For and on behalf of
ACTEEUM LIMITED

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